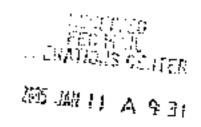
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January 6, 2005

Mr. Christopher A. Whyrick Federal Election Commission Reports Analysis Division 999 E Street, NW, Room 232 Washington, DC 20463

Dear Mr. Whyrioto

I am writing to respond to your letters to the Cole for Congress campaign dated December 7, 2004.

Let me begin by thanking you for working with FEC Financial, LLP. As you know, they are accountants hired by Cole for Congress to process our campaign contributions and file our FEC reports. As a result of their conversations with you, electronic reports were filed today that amend previously submitted documents and fully address your questions and concerns. I would like to take a moment to detail the substance of those changes.

- 1. In our second quarter 2003 report (FEC 90170) we have reallocated a \$500 contribution from the Chickasaw Nation from line 11(c) to line 11(a)(i). No subsequent reports have been amended because our previous accountants, Morgan Meredith, properly attributed subsequent contributions from the Chickasaw Nation in the third quarter 2003 report (FEC 97217). This was done for current and cycle-to-date contributions from the Chickasaw Nation.
- In our 2003 year-end report (FEC 105945) we have reallocated a \$1,000 contribution from the Mashantucket Pequot Tribal Nation from line 11(c) to line 11(a)(i). This change is reflected in all subsequent reports.
- In our 2004 pre-primary report (FEC 131746) we have made two changes.
  They are:
  - a. A \$1,000 disbursement to the Oklahoma Victory Fund and a \$1,000 disbursement to the Association of Professional Educators were included in Column A of tine 21 in PEC 131746, but were

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